COMPANY PROFILE

2021



BELLEVIEW FINANCIAL SERVICES

making financial sense of the future

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MAKING FINANCIAL SENSE OF THE FUTURE..

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Making financial Sense of the future

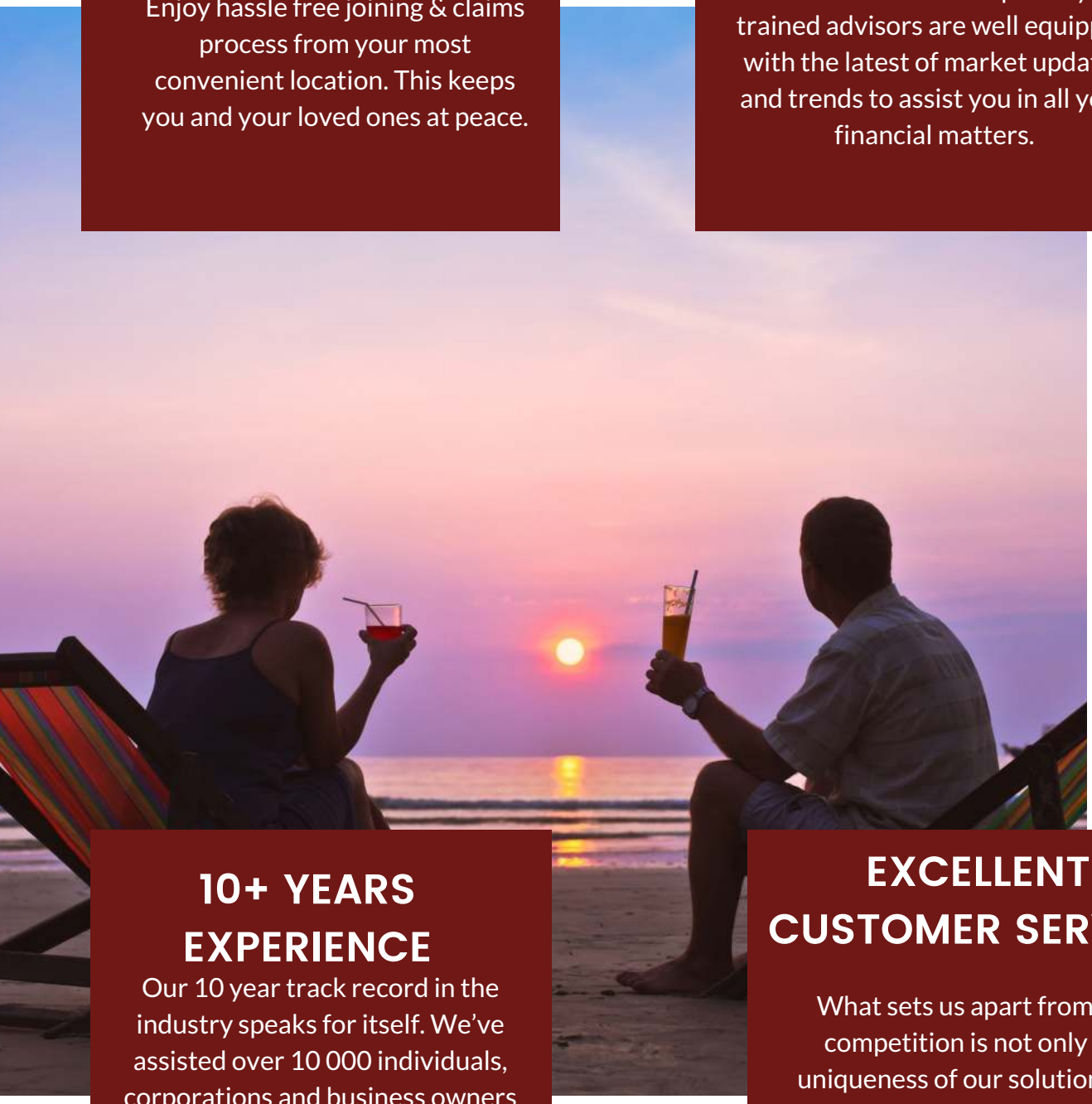
BELLLEVIEW FINANCIAL SERVICES

CONVENIENCE

Enjoy hassle free joining & claims process from your most convenient location. This keeps you and your loved ones at peace.

EXPERTISE

Our unbiased and specially trained advisors are well equipped with the latest of market updates and trends to assist you in all your financial matters.



10+ YEARS EXPERIENCE

Our 10 year track record in the industry speaks for itself. We've assisted over 10 000 individuals, corporations and business owners and have garnered a lot of experience in the process.

EXCELLENT CUSTOMER SERVICE

What sets us apart from our competition is not only the uniqueness of our solutions but the superior customer service and experience.

MISSION

To offer bespoke financial, risk and actuarial solutions to the wider community we serve.

To maximize shareholder value.





OUR VISION

To avail top notch Financial and Actuarial Services through excellent service delivery, innovation and skill

OUR VALUES

- Team Work
- Trust
- Client Centric
- Accountablity





HISTORICAL BACKGROUND

Belleview Financial Services is a fully regulated non-bank financial institution licensed by the Non Banking Financial Institution Regulatory Authority (NBFIRA).

Incorporated in 2008, Belleview Financial Services started to operate as a fully-fledged Insurance Business on 1st of June 2010. In our 10 year history we have partnered with numerous clients who have enjoyed the collaboration which has been built upon trust and innovation. As a firm we have dedicated our careers to enhancing our skills and our relationships with our clients.

As the world evolves so do we. At its inception Belleview Financial Services had 2 employees and our community has grown to 30 employees. We are committed to growing further.

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OUR SERVICES

LIFE INSURANCE CONSULTING

We offer a wide variety of short & long term insurance products that are tailored for you. Giving you the best personalized customer service, our qualified advisors are more than ready to go the extra mile. What you can expect is expert, sound and unbiased insurance advice to meet your unique needs. Our award winning company is ready to serve you with various products covering:

- **Individuals or Retail Customers**
- **Corporates**
- **Business Owners**

FINANCIAL PLANNING & ADVISORY

Belleview understands the importance of financial planning & advisory to ensure you reach your life's goals. Our team of experts is always ready to serve all your financial planning and management needs. Be it for estate planning to ensure smooth and transparent distribution of your wealth, or for your retirement planning. The pool of financial advisors at Belleview is fully furnished with the latest market trends, news and insights to assist you with your investments for your wealth management.

- **Estate Planning**
- **Retirement Planning**
- **Investment Consultancy**
- **Wealth Management**
- **Debt Management & Advisory**
- **Financial Wellness Training**

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ACTUARIAL CONSULTING

The future is uncertain, actuarial science makes it less so, and helps to prepare for it. In business, the future is the variable that will determine success. Focusing on Traditional Actuarial Consulting, Strategic Consulting and Risk Management our commitment is to provide our clients with a high level tailor made service to guide them through the complex maze of ever changing markets and governmental regulations. With in depth analytics of trends, markets, politics and other factors that affect the business climate we are able to design and cater to client needs for the following:

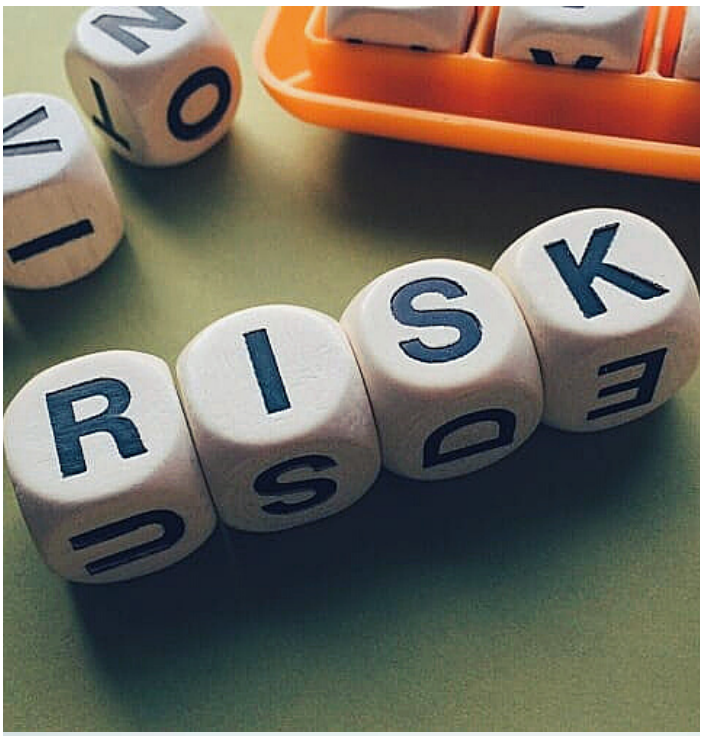
- **Pension Scheme Valuation And Design**
- **Pricing Of Insurance Products**
- **Actuarial Valuations**
- **Pension Fund Rules Writing, Reviews And Regulatory Certifications**

- **Statutory Reporting, Financial Reporting & Tax Liability Calculations**
- **Embedded Value Work**
- **Product Design And Pricing**
- **Actuarial Reserves Calculation**
- **Actuarial Advice On Mergers And Acquisitions**
- **Advice To Regulators On Actuarial And Pension Matters**
- **Investment**
- **Policy Statements, Involving Drafting, Review And Regulatory Certification**

"Protecting people, managing risk, safeguarding capital and preparing for recovery"

SHORT -TERM INSURANCE

Peace of Mind - Peaceful Life









WHY SECURE A SHORT-TERM INSURANCE ?

The purpose of short term insurance is to protect you against losses that you may suffer as a result of unforeseen events such as accidents, crime, floods, fires or illness.

You pay a premium (either monthly or annually) to an insurance company who in return provides the cover to compensate you when you suffer a loss on insured items.

"Insurance designed to protect the financial well-being of an individual or company."

Personal Insurance



Motor Vehicle Insurance
The policy covers your vehicle and/or third party's vehicle against accidental damage, damage by fire or any act of nature.



Homeowners Insurance
The Homeowners Insurance covers your residential property including outbuildings, swimming pools e.t.c against loss, destruction or damage



Personal Accident Cover
This policy compensates you or your spouse in the event of death or bodily injury as a direct result of an accident.



Household Contents
The policy covers household and personal contents' you own of which you are responsible for while in the dwelling against perils such as theft, fire, lightning, storm, flood, etc



Personal All Risks Cover
The policy is designed to cover movable accessories or personal effects that can be worn or carried by a person



Travel Insurance
Travel insurance is a must whether you are travelling overseas or coming to Botswana



Small Leisure Craft Insurance
Stay focused on your destination and let us handle the technicalities that ensure your safety.

Commercial Insurance



Fire Insurance
With BIC's fire insurance we will make sure damages caused by fire, lightning or explosion are fully paid for.



Buildings Combined
This Insurance policy covers commercial and community buildings such as offices and churches against perils such as fire, lightning or explosion.



Business Interruption
Business Interruption Insurance will protect your business by settling operating costs in the event of a loss.



Public Liability Insurance Public Liability Insurance covers your business against damages which it may become legally liable to pay.



Workers Compensation
Workman's Compensation provides cover for employees in the event of bodily injury or a disease.



Group Personal Accident
The policy covers accidental bodily injury or death resulting from an accident by external or violent means.



Theft Insurance
Covers loss of or damage to all contents of any insured building at the insured premises as a result of theft.



Fleet Cover Insurance
This cover offers comprehensive, limited and liability insurance on all commercial vehicles, motorcycles and trailers.



Machinery Breakdown
Covers any unforeseen and sudden loss or damage to machinery, mechanical equipment and apparatus due to external and internal causes.

A LIFETIME PARTNERSHIP

A successful journey through life requires hard work, sound decision-making and financial strength. In the years ahead, you'll uncover new opportunities and face fresh challenges – and we'll be here to help manage your financial plan throughout your lifetime.

To start working on your financial plan, contact Belleview Financial Services

OUR CLIENTS

- LIFE OFFICES
- REGULATORS
- FUNERAL SCHEMES
- FINANCIAL INSTITUTIONS
- PENSION FUNDS
- TRADE UNIONS
- GOVERNMENT
- MEDICAL AID FUNDS
- INDIVIDUALS
- GENERAL INSURANCE OFFICES
- RE-INSURERS



OUR PARTNERS

Botswana Life

BIC BOTSWANA INSURANCE COMPANY

MCI MUTTYCLEE INVESTMENTS

WISE-WAY TECH
Unveilling Top Notch Brands

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